

Justin Whitmer
Brochure Supplement
(Part 2B of Form ADV)
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ProVise Management Group, LLC
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This brochure supplement provides information about Justin Whitmer that supplements the ProVise Management Group, LLC (“ProVise”) brochure. You should have received a copy of that brochure. Please contact Shane O’Hara, Chief Compliance Officer at (727) 441-9022 or info@provise.com if you did not receive ProVise’s brochure or if you have any questions about the contents of this supplement.

Additional information about Justin Whitmer is available on the SEC’s website at <https://adviserinfo.sec.gov/>.

The information in this brochure supplement has not been approved or verified by the United States Securities and Exchange Commission or by any state securities authority.

Educational Background and Business Experience

Justin Whitmer was born in 1996. He graduated from Belmont University with a Bachelor of Business Administration in Entrepreneurship and a Bachelor of Business Administration in Music Business. After completing his education, Justin began pursuing professional credentials within the financial services industry and has successfully passed the Series 65 and Securities Industry Essentials (SIE) examinations and formerly held the Series 7 and Series 66 licenses.

Justin has over five years of experience in the investment industry. He began his career working in the renewable energy sector for a solar development and carbon offsetting company. In 2021, he transitioned into financial services, briefly working with Prudential Financial where he assisted clients with financial planning and investment solutions.

Justin later relocated to upstate New York, where he worked for a family office as an Options Trader and Investment Analyst. This experience allowed him to deepen his expertise in derivatives and active portfolio management.

In 2026, Justin relocated back to Florida and joined ProVise Management Group, LLC (“ProVise”) as a Senior Investment Analyst. In his current role, he supports portfolio management through investment research, market analysis, and portfolio strategy development.

Originally from Sarasota, Florida, Justin brings both analytical experience and a diverse professional background to his work, with a focus on delivering thoughtful investment insights and disciplined portfolio strategies.

Disciplinary Information

NONE

Outside Business Activities

NONE

Additional Compensation

NONE

Supervision

ProVise has established a system of compliance and supervision we believe is reasonably designed to oversee the activities of Justin Whitmer in accordance with applicable law. Shane O’Hara,

Executive Vice President and CCO, is his designated supervisor. Shane (and/or his designee) monitors Justin's activities throughout our client relationship management system and with frequent office interactions. Shane O'Hara may be contacted via email at ohara@proviser.com or via phone at 727- 441-9022, ext. 212.