

# **Holly A. Harman, FPQP™**

## **Brochure Supplement**

**(Part 2B of Form ADV)**

**Dated 6/16/21**

**ProVise Management Group, LLC**

**SEC File Number: 801 – 32172**

**611 Druid Road, Suite 105**

**Clearwater, Florida 33756**

**[www.provise.com](http://www.provise.com)**

**This brochure supplement provides information about Holly A. Harman that supplements the ProVise Management Group, LLC (“ProVise”) brochure. You should have received a copy of that brochure. Please contact V. Raymond Ferrara, Chief Compliance Officer at (727) 441-9022 or [info@provise.com](mailto:info@provise.com) if you did not receive ProVise’s brochure or if you have any questions about the contents of this supplement.**

**Additional information about Holly A. Harman is available on the SEC’s website at [www.sec.gov/investor/brokers.htm](http://www.sec.gov/investor/brokers.htm).**

**The information in this brochure supplement has not been approved or verified by the United States Securities and Exchange Commission or by any state securities authority.**

### **Educational Background and Business Experience**

Holly Harman was born in 1977. In 1997, she attended St. Petersburg Junior College in Clearwater, FL and obtained her Associates in Arts degree. In the years to follow, Holly obtained her Financial Paraplanner Qualified Professional™ designation and in 2019, she graduated from the University of South Florida with a Bachelor of Science degree in Finance.

Upon graduating from high school, Holly started her career working as an accounting clerk with the Pinellas County Teachers Credit Union. In 2000, she started with ProVise Management Group as a Client Service Representative and began an incredible journey. During her tenure, she obtained her series 6 Mutual Fund and Variable Contracts Representative and was a Registered Representative with Intersecurities, Inc. and NFP Securities. In 2019, Holly was promoted to a Financial Planning Associate and assisted advisors in providing a financial road map to help clients achieve their financial goals.

Most recently, after passing her Series 65 Uniform Investment Adviser Law license, Holly was promoted to an Investment Advisory Representative of ProVise.

### **Disciplinary Information**

NONE

### **Outside Business Activities**

NONE

### **Additional Compensation**

NONE

## **Supervision**

ProVise has established a system of compliance and supervision we believe is reasonably designed to oversee the activities of Holly Harman in accordance with applicable law. Ray Ferrara, Chairman/CEO and CCO, is her designated supervisor. Ray (and/or his designee) monitors Holly's activities throughout our client relationship management system and with branch office oversight and interactions.

Ray Ferrara may be contacted via email at [ferrara@proviser.com](mailto:ferrara@proviser.com) or via phone at 727-441-9022, ext. 232. Ray's designee, Marianne Commorato, may be contacted via email at [commorato@proviser.com](mailto:commorato@proviser.com) or via phone at 727-441-922, ext. 234.