

# **Oscar G. Skjaerpe, CFP®**

## **Brochure Supplement**

**(Part 2B of Form ADV)**

**Dated 2/18/2022**

## **ProVise Management Group, LLC**

**SEC File Number: 801 – 32172**

**611 Druid Road, Suite 105**

**Clearwater, Florida 33756**

**[www.provise.com](http://www.provise.com)**

**This brochure supplement provides information about Oscar G. Skjaerpe that supplements the ProVise Management Group, LLC (“ProVise”) brochure. You should have received a copy of that brochure. Please contact V. Raymond Ferrara, Chief Compliance Officer at (727) 441-9022 or [info@provise.com](mailto:info@provise.com) if you did not receive ProVise’s brochure or if you have any questions about the contents of this supplement.**

**Additional information about Oscar G. Skjaerpe is available on the SEC’s website at [www.sec.gov/investor/brokers.htm](http://www.sec.gov/investor/brokers.htm).**

**The information in this brochure supplement has not been approved or verified by the United States Securities and Exchange Commission or by any state securities authority.**

## **Educational Background and Business Experience**

Oscar Skjaerpe was born in Norway in 1996. He and his family moved to Tampa when he was in the sixth grade and Oscar immediately fell in love with the city and its people. He graduated from the University of Florida with a Bachelor's degree in Business Administration. Recently, Oscar obtained the CFP® designation. The CFP® designation is explained in further detail below:

- **CERTIFIED FINANCIAL PLANNER™ (CFP®)** – Issued by the Certified Financial Planner Board of Standards (202-379-2200, [www.cfp.net](http://www.cfp.net)). The CFP® designation is conveyed to financial professionals who have met rigorous professional standards and have agreed to the principles of integrity, objectivity, competence, fairness, confidentiality, professionalism and diligence when dealing with clients. Successful candidates must typically hold a Bachelor's degree, complete required course of study, hold relevant work experience, pass a background check, pass an extensive examination and comply with a code of ethics. Continuing Education Requirements - 30 hours every two years.

As a student at UF, Oscar interned with financial firms during the summer including ProVise in 2017. After completing his final internship in 2019 with Naylor Association Solutions, Oscar joined ProVise as a Financial Planning Associate. Upon obtaining his CFP® designation, Oscar was promoted to an Investment Advisory Representative of ProVise and serves as a Financial Planner.

## **Disciplinary Information**

NONE

## **Outside Business Activities**

NONE

### **Additional Compensation**

NONE

### **Supervision**

ProVise has established a system of compliance and supervision we believe is reasonably designed to oversee the activities of Oscar Skjaerpe in accordance with applicable law. Ray Ferrara, Executive Chair and CCO, is his designated supervisor. Ray (and/or his designee) monitors Oscar's activities throughout our client relationship management system and with frequent office interactions. Ray Ferrara may be contacted via email at [ferrara@proviser.com](mailto:ferrara@proviser.com) or via phone at 727-441-9022, ext. 232.