

Susan C. Washburn, CFP®, JD

**Brochure Supplement
(Part 2B of Form ADV)
Dated 2/18/2022**

ProVise Management Group, LLC

SEC File Number: 801 – 32172

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This brochure supplement provides information about Susan C. Washburn that supplements the ProVise Management Group, LLC (“ProVise”) brochure. You should have received a copy of that brochure. Please contact V. Raymond Ferrara, Chief Compliance Officer at (727) 441-9022 or info@provise.com if you did not receive ProVise’s brochure or if you have any questions about the contents of this supplement.

Additional information about Susan C. Washburn is available on the SEC’s website at www.sec.gov/investor/brokers.htm.

The information in this brochure supplement has not been approved or verified by the United States Securities and Exchange Commission or by any state securities authority.

Educational Background and Business Experience

Susan Washburn was born in 1965. She graduated with a BA in English from Goucher College in 1987. Susan then attended Tulane Law School in New Orleans and attained her JD degree in 1990. She passed the Rhode Island Bar in 1990 and the Louisiana Bar in 1992 but does not practice law. In the years to follow, she also obtained her investment advisory license and her CFP® designation. This designation is explained in further detail below:

- **CERTIFIED FINANCIAL PLANNER™ (CFP®)** – Issued by the Certified Financial Planner Board of Standards (202-379-2200, www.cfp.net). The CFP® designation is conveyed to financial professionals who have met rigorous professional standards and have agreed to the principles of integrity, objectivity, competence, fairness, confidentiality, professionalism and diligence when dealing with clients. Successful candidates must typically hold a Bachelor's degree, complete required course of study, hold relevant work experience, pass a background check, pass an extensive examination and comply with a code of ethics. Continuing Education Requirements - 30 hours every two years.

With over 12 years of financial planning experience at a family owned wealth management firm on the east coast of Florida, Susan's background also includes working as a law clerk for Special Master E. LaVon French at the US Court of Federal Claims and working as an account representative at West Publishing Company.

In July 2017, Susan joined ProVise Management Group, LLC (ProVise) as a Senior Financial Planner and moved to the Gulf Coast. She is currently registered as an Investment Adviser Representative of ProVise.

Disciplinary Information

NONE

Outside Business Activities

NONE

Additional Compensation

NONE

Supervision

ProVise has established a system of compliance and supervision we believe is reasonably designed to oversee the activities of Susan Washburn in accordance with applicable law. Ray Ferrara, Executive Chair and CCO, is her designated supervisor. Ray (and/or his designee) monitors Susan's activities throughout our client relationship management system and with frequent office interactions. Ray Ferrara may be contacted via email at ferrara@proviser.com or via phone at 727-441-9022, ext. 232.