

**Holly A. Harman, CFP®**  
**Brochure Supplement**  
**(Part 2B of Form ADV)**  
**Dated 8/16/23**

**ProVise Management Group, LLC**  
SEC File Number: 801 – 32172  
611 Druid Road, Suite 105  
Clearwater, Florida 33756  
[www.provise.com](http://www.provise.com)

This brochure supplement provides information about Holly A. Harman that supplements the ProVise Management Group, LLC (“ProVise”) brochure. You should have received a copy of that brochure. Please contact V. Raymond Ferrara, Chief Compliance Officer at (727) 441-9022 or [info@provise.com](mailto:info@provise.com) if you did not receive ProVise’s brochure or if you have any questions about the contents of this supplement.

Additional information about Holly A. Harman is available on the SEC’s website at [www.sec.gov/investor/brokers.htm](http://www.sec.gov/investor/brokers.htm).

The information in this brochure supplement has not been approved or verified by the United States Securities and Exchange Commission or by any state securities authority.

### **Educational Background and Business Experience**

Holly was born in Tampa, Florida in 1977. She graduated from the University of South Florida with a Bachelor of Science degree in Finance. Most recently, she earned her CERTIFIED FINANCIAL PLANNER™ certification.

- CERTIFIED FINANCIAL PLANNER™ (CFP®) – Issued by the Certified Financial Planner Board of Standards (202-379-2200, [www.cfp.net](http://www.cfp.net)). The CFP® designation is conveyed to financial professionals who have met rigorous professional standards and have agreed to the principles of integrity, objectivity, competence, fairness, confidentiality, professionalism and diligence when dealing with clients. Successful candidates must typically hold a Bachelor's degree, complete required course of study, hold relevant work experience, pass a background check, pass an extensive examination and comply with a code of ethics. Continuing Education Requirements - 30 hours every two years.

In 2000, Holly started her career with Provise Management Group, LLC as a Client Service Representative and began an incredible journey. During her tenure, she obtained her series 6 Mutual fund and Variable Contracts Representative and was a Registered Representative with Intersecurities, Inc and NFP Securities. In 2019, Holly received her Financial Paraplanner Qualified Professional™ (FPQP™) and she was promoted to a Financial Planning Associate. In 2021, she obtained her Series 65 Uniform Investment Advisor Law license and became an Investment Advisory Representative for ProVise. Most recently, she earned her CERTIFIED FINANCIAL PLANNER™ certification.

### **Disciplinary Information**

NONE

### **Outside Business Activities**

Blue Gator Pool Preparations, LLC, 7337 Amhurst Lane, Clearwater FL; specializing in pool preparations and clean out; not investment-related; co-owner with spouse; March 2020; 10 hours per month doing office paperwork; none during trading hours

### **Additional Compensation**

NONE

### **Supervision**

ProVise has established a system of compliance and supervision we believe is reasonably designed to oversee the activities of Holly Harman in accordance with applicable law. Ray Ferrara, Executive Chair and CCO, is her designated supervisor. Ray (and/or his designee) monitors Holly's activities throughout our client relationship management system and with branch office oversight and interactions. Ray Ferrara may be contacted via email at [ferrara@proviser.com](mailto:ferrara@proviser.com) or via phone at 727-441-9022, ext. 232.