

Jack D. Niles, Jr., CPA, PFS

Brochure Supplement

(Part 2B of Form ADV)

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ProVise Management Group, LLC

SEC File Number: 801 – 32172

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This brochure supplement provides information about Jack D. Niles, Jr. that supplements the ProVise Management Group, LLC (“ProVise”) brochure. You should have received a copy of that brochure. Please contact Shane D. O’Hara, Chief Compliance Officer at (727) 441-9022 or info@provise.com if you did not receive ProVise’s brochure or if you have any questions about the contents of this supplement.

Additional information about Jack D. Niles, Jr. is available on the SEC’s website at www.sec.gov/investor/brokers.htm.

The information in this brochure supplement has not been approved or verified by the United States Securities and Exchange Commission or by any state securities authority.

Educational Background and Business Experience

Jack D. Niles, Jr. was born in 1951. He graduated with an AA degree in Math from Florida Keys Community College in 1973. Jack then attended the University of South Florida and graduated with a BA in Accounting in 1977. In the years to follow, he obtained his securities and insurance licenses, as well as earning his Certified Public Accounting (CPA) and Personal Financial Specialist (PFS) designations. These designations are explained in further detail below:

- Certified Public Accountant (CPA) – The CPA designation is granted by individual state boards. CPAs have a broad-based financial education in such areas as accounting, auditing, financial forensics, taxation and financial planning. The qualifications to become a CPA vary by state/jurisdiction, but most require at least a bachelor’s degree, two or more years accounting experience, and successful completion of the Uniform Certified Public Accountant Examination, which is set by the American Institute of Certified Public Accountants (888-777-7707, www.aicpa.org) and administered by National Association of State Boards of Accountancy (NASBA). Continuing Education Requirements: 40 hours per year.
- Personal Financial Specialist (PFS) – Issued by The American Institute of Certified Public Accountants (888-777-7707, www.aicpa.org). The PFS program allows CPAs to demonstrate their knowledge and expertise in personal financial planning. A PFS must be a CPA (active or inactive) and member of the AICPA, pass an exam (although those holding a CFP® or ChFC are exempt), have two years relevant experience, and complete 80 hours Financial Planning education in five years preceding the awarding of the designation. Continuing Education Requirements: must recertify every three years; maintain CPA and AICPA good standing, complete 60 hours continuing education, and reaffirm commitment to AICPA guidelines.

In 1980, Jack merged his accounting practice into Parks & Niles, PA and served as Managing Director until 1998. At that time, he founded Niles, Willis and Moore, PA, and was the President of the tax and public accounting firm until it dissolved in 2010. Jack then established Niles, Kight & Company, PLLC and currently serves as Managing Member of this tax and public accounting practice.

Jack set up NW&M Financial Consulting, Inc., a financial and insurance consulting firm, in 2000 and currently serves as President.

He became affiliated with ProVise Management Group, LLC (“ProVise”) in 2000 and currently is registered as an Investment Advisory Representative.

Disciplinary Information

NONE

Outside Business Activities

Niles, Kight & Company, PLLC – Managing Member

As a tax and public accounting firm, fees are paid for services rendered. Jack's compensation is paid through salary and profit/loss sharing. Since this is Jack's primary business, his time spent on this activity is 85%.

NW&M Financial Consulting, Inc. – President

As a financial and insurance consulting firm, Jack assigns his commissions to the company. He is compensated through salary and profit/loss sharing. His time spent on this activity is 10%.

Additional Compensation

NONE

Supervision

ProVise has established a system of compliance and supervision we believe is reasonably designed to oversee the activities of Jack Niles in accordance with applicable law. Shane D. O'Hara, Executive Vice President and CCO, is his designated supervisor. Shane (and/or his designee) monitors Jack's activities throughout our client relationship management system and with frequent office interactions. Shane O'Hara may be contacted via email at ohara@proviser.com or via phone at 727- 441-9022, ext. 212.